Role for molecules in the decarbonization of the industry and focus on the role of Hydrogen and CO2 infrastructure



Cedric Van Hoonacker Key account manager H2 and CO2 17 November 2022





Who are we?

We are a midstream energy infrastructure company, not involved in energy production or supply We are a neutral operator with regulated activities in Belgium

Terminalling



380 TWh/y of LNG regasification capacity with terminals in Belgium, France, Greece & Chile

Transmission



12 000 km gas pipelines in operation

Storage



7610 GWh underground gas storage in Belgium

Fluxys fully support Europe's plan and roadmap to become the first carbon-neutral continent by 2050 and making the Green Deal a reality



Maximum energy efficiency

Upscale green electricity generation

Production and transmission infrastructure H2

Potential of biomethane and biofuels

Carbon capture and utilisation/storage

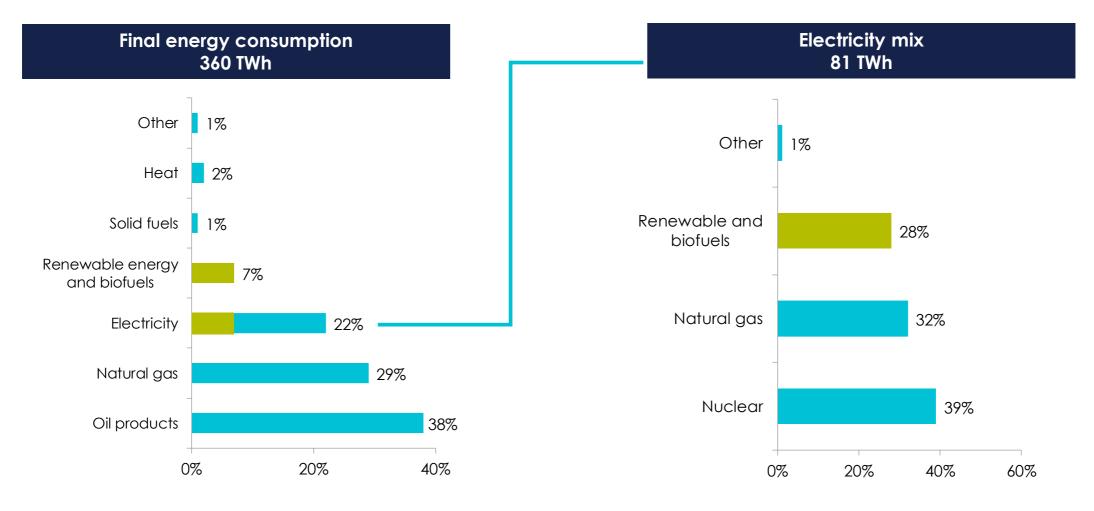
Green Deal

European Commission switch to integrated energy system view

a key role for gas and gas infrastructure in the energy transition and the future hybrid energy system



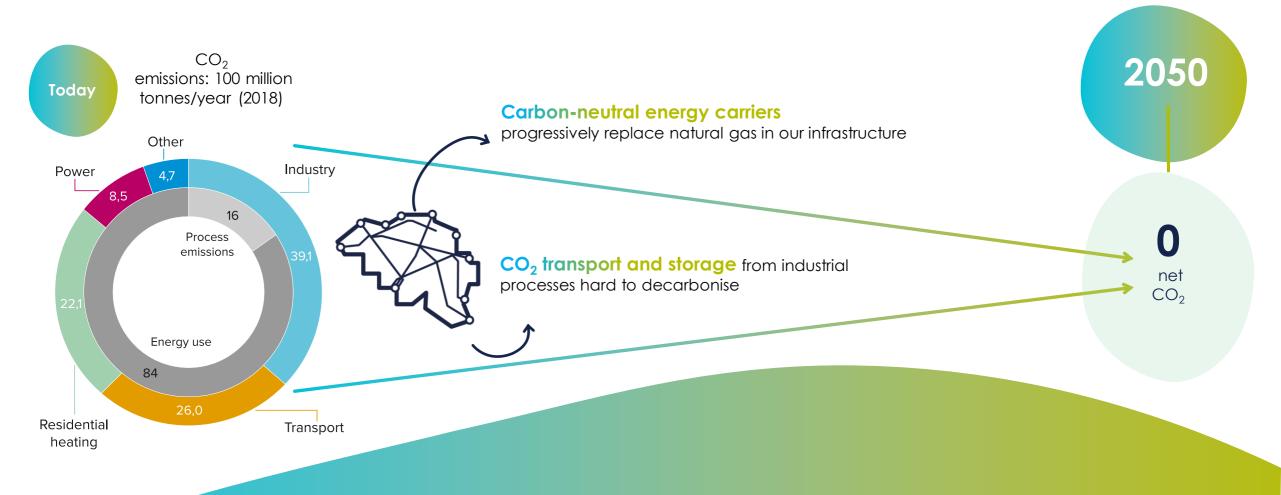
Belgian energy consumption



[EC DG Energy update april 2022 – jaar 2020]

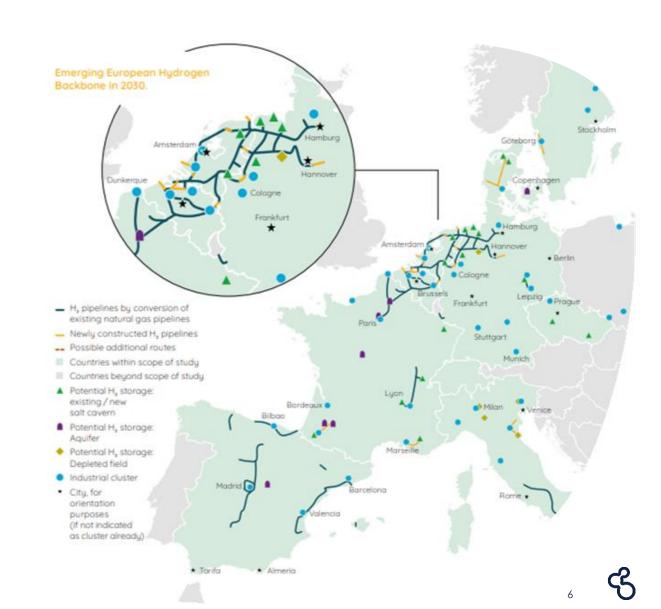
[EC DG Energy update april 2022 – jaar 2020]

With our infrastructure we can contribute to the decarbonisation



EU hydrogen strategy: European Hydrogen Backbone

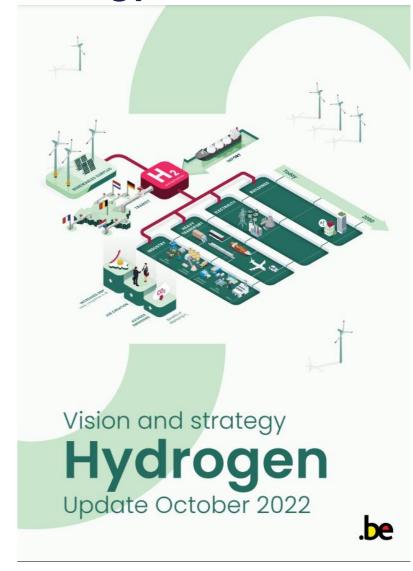
- Vision 2030-2040 developed by 31 TSOs in 28 countries in line with the EU hydrogen strategy
- REPowerEU wants to establish a North Sea Corridor for the import and transit of green hydrogen in north-west Europe
- Belgium at the very heart of this nascent European backbone



Belgian Federal Hydrogen Vision and Strategy

Vision – Strategy based on 4 Pillars:

- Belgium an import and transit hub for renewable molecules in Europe
- Expanding Belgian leadership in hydrogen technologies
- Establishing a robust hydrogen market
- ☐ Investing in cooperation as a key success factor

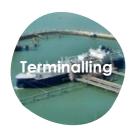




And we are convinced that Fluxys, as energy infrastructure company has several assets to help shift to a net-zero energy system with a robust energy mix

highly **interconnected** infrastructure with 1/4 of the European consumption landing in Zeebruage







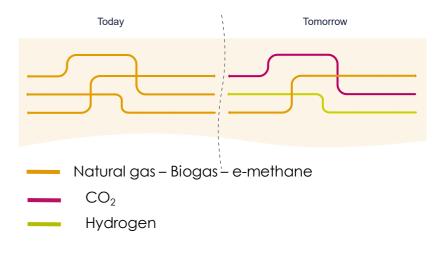


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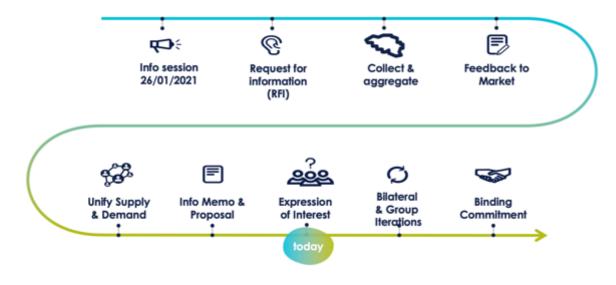
Belgium =
heart European crossroad
with 4 pipelines arriving in
Zeebrugge as potential future
connectors for importing energy



versatile infrastructure with high repurposing potential



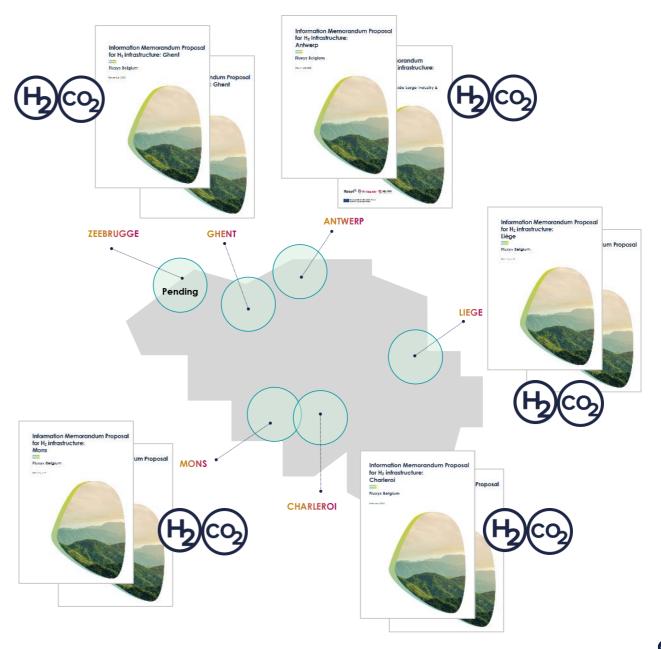
Fluxys in dialogue with industrial partners to understand their needs





Our ambition: first infrastructure up and running in 2026

- Ready to implement open access H_2 and CO_2 infrastructure proposed in 5 industrial clusters: market now to express interest
- Cross-border interconnections: memoranda of understanding signed with all neighbouring countries



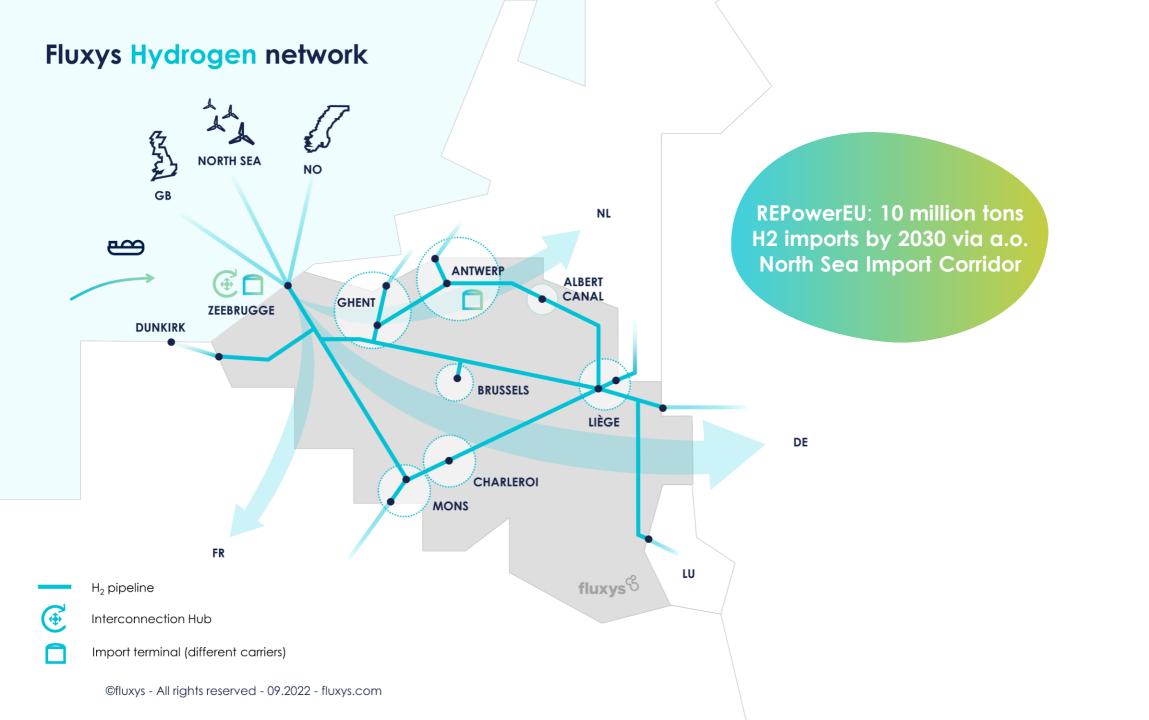


Specific Info memorandum proposal: Ghent Cluster

 H_2 CO_2



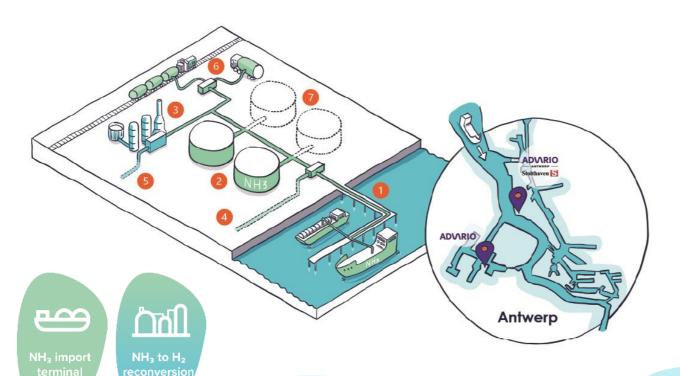


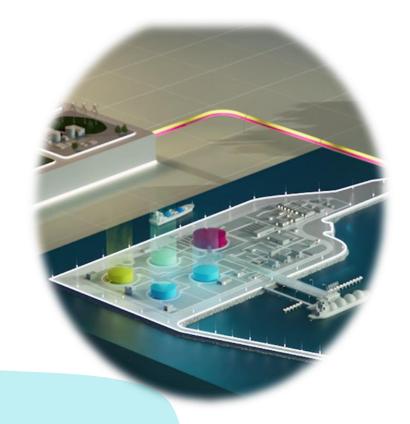




NH₃ import terminal Antwerp

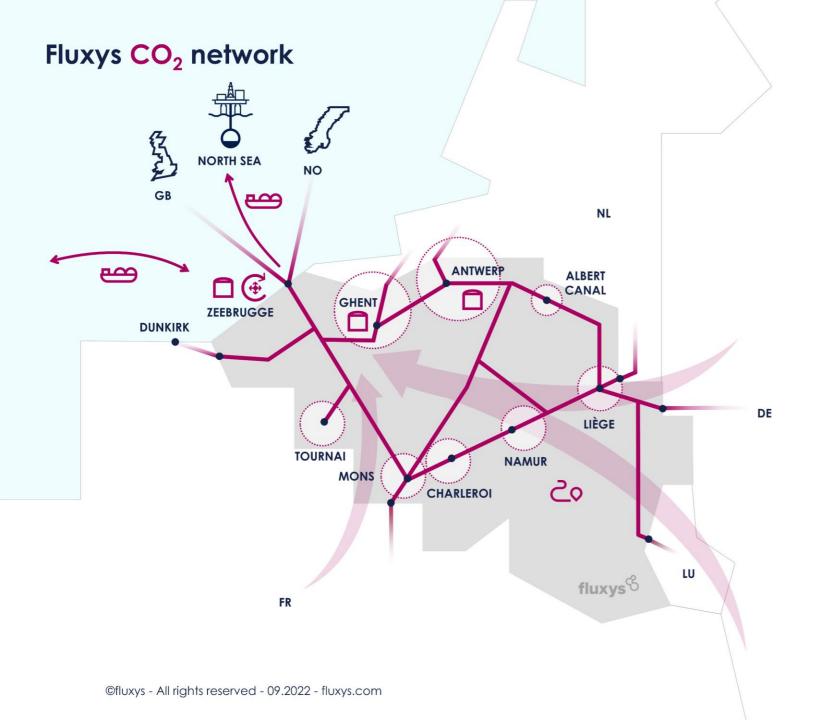
Future-proofing Zeebrugge as future energy hub





initiate NH₃/H₂ import in Belgium Develop LNG terminal into multi-molecule hub

- NH3 import terminal
- Export CO2 terminal







CO₂ shipping

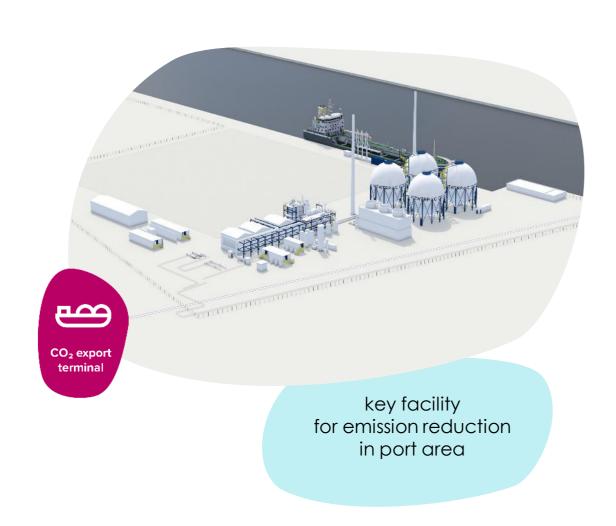


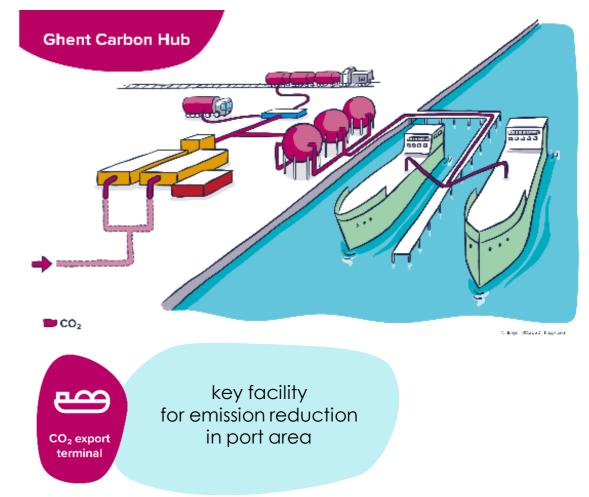
O Intermodal



Antwerp@C CO₂ liquefaction terminal Antwerp

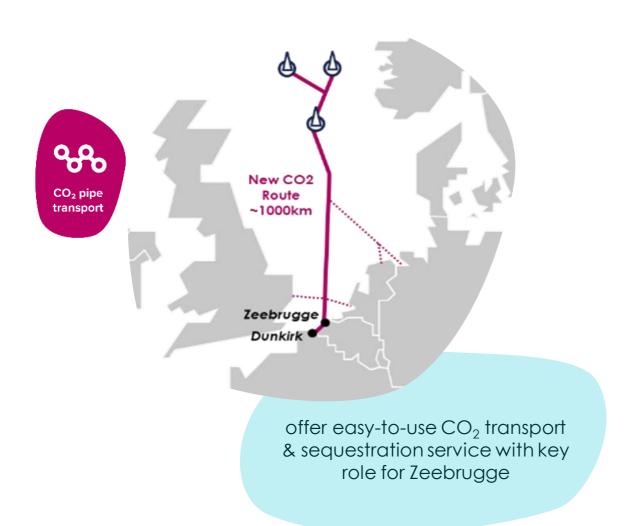
Ghent Carbon Hub CO₂ liquefaction terminal Ghent





CO₂ offshore pipeline from Zeebrugge to Norwegian fields

Intermodal CO₂ transport solution: barge





Fluxys' strategy

secure

contribute to a sustainable and secure energy supply



green transition

the essential infrastructure partner for speeding up the energy transition

expand

30 X 30 X 30

K 7

K A

develop, scale-up and operate multi-molecule infrastructure



connect

create low-carbon energy value chains through partnerships

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